

## WE PROVIDE ACCESS TO CAPITAL

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- Global Capital**
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- Sales Matching
- Going Public
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LEVEL  
**1**

## Global Capital




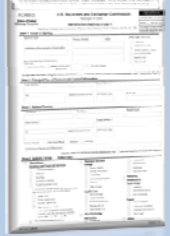
Private Placement Memorandum



**Objective:** Raise capital legally with U.S. private investors with an SEC-required Private Placement Memorandum (PPM), customized 50+page documents, written by Maestro in order for you to legally solicit capital from accredited investors in all 50 U.S. states, as each state has different capital raising regulations

**Requirement:** Maestro Funding Questionnaire, Company documents

### Required by the Securities Exchange Commission

	1. Assessing Company Information	2. Structuring PPM Approach	3. Drafting PPM Documents	4. Preparing PPM Distribution
Process	<ul style="list-style-type: none"> <li>Have Maestro assess your company information that will be the basis for the Private Placement Memorandum (PPM).</li> </ul>	<ul style="list-style-type: none"> <li>Have Maestro outline the various PPM formats available so that you can make a qualified assessment as to which format best suits your business needs.</li> <li>Have Maestro provide an initial draft of your PPM.</li> </ul>	<ul style="list-style-type: none"> <li>Have Maestro prepare and write your 50+-page customized PPM documents, ready for review by your attorney. These documents include: Non-Public Offering Private Placement Memorandum, investor Questionnaire, Subscription Agreement, Form D.</li> <li>Get the Investor Questionnaire that needs to be filled out by investors to qualify for an investment.</li> <li>Have Maestro prepare the official investment document (Subscription Agreement) to be signed by investors, outlining how and where to transfer investment funds, to formally enable investors to place the investment into your venture.</li> </ul>	<ul style="list-style-type: none"> <li>Get assistance in filing of the Form D notice of exempt offering of securities for your Private Placement, detailing the relevant information about the offering, the company, use of proceeds, and the principals of the company.</li> </ul>
Deliverables				
Timeline	Day 1-15: Your company information received	Day 1-15: Drafting of PPM documents started		
		Day 16-30: PPM draft documents submitted to you for review	Day 16-30: PPM draft finalized and ready for submission to interested funding sources	
				Day 31-45: Assisting with PPM submission to various capital sources