


WE PROVIDE ACCESS TO CAPITAL

- Overview
- Global Capital
- Capital Matching
- Private Placement
- Deal Registry
- Sales Channels
- Sales Matching
- Going Public**
- German Exchange

LEVEL
3





Going Public

Listing on German Stock Exchange



Objective: Raise capital fast by selling shares of your company directly to the public, as a publicly traded company on the German Stock Exchange, with a listing process organized by Maestro and an official German Exchange listing partner firm to get you listed within 3-4 months, with investor relations and road show.

Requirement: Maestro Pre-Vetting

1. Listing Advisors		2. Investment Case		3. Listing Process		4. Road Show	
Maestro Principal	Listing Partner	Listing Agreement	Investment Profile	Stock Exchange Listing	Live Trading	Investor Meetings	Investor Relations
<ul style="list-style-type: none"> Maestro evaluates a suitable organization, structure, timeline to go public effectively in the short-/mid-term (i.e. via pre-defined company structure, or other proprietary approaches we have successful applied). Maestro selects an appropriate official German Stock Exchange Listing Partner firm and arranges a one-on-one meeting for you with a senior partner from renowned listing firm from Germany to meet with you in person at our Wall Street office to discuss your company stock exchange listing. 	<ul style="list-style-type: none"> Get structure and organization put in place to be ready to start the Going Public process. Get your listing agreement from a renowned official German Exchange Listing Partner firm with customized terms based on your current company stage Have Maestro generate your customized 2-5 page Company Venture Profile for quick read by investors (with Performance Indicators) which includes a well conceived formula "valuation" of your company from our data analysis team. Have Maestro facilitate the necessary documentation through the assistance of your good offices as required by the German Stock Exchange to start your company's listing process, either through an IPO at the German Exchange or via a company listing at the Frankfurt Open Market, as Maestro specializes in working with their senior management 	<ul style="list-style-type: none"> Maestro facilitates with the Listing Partner the following services for your company: <ul style="list-style-type: none"> Co-ordinating between the company, the stock exchange, Clearstream Banking AG or DTP of USA, the paying agent, the depository agent, the advisers involved and any additional Partners Selection of an appropriate lead broker ("Skontroführer") Obtaining a WKN/ISIN (Securities identification Number/International Securities identification Number), or CUSIP number in the USA Co-ordination and preparation of the certification and Clearing arrangements for the shares (securization) Initiating the procedure for inclusion of the shares in to the German Exchange Providing support in the publishing announcements under the stock exchange law and the guidelines on the unregulated markets, and if applicable any announcements 	<ul style="list-style-type: none"> Have a customized investor road show set up with private banks, small cap funds, media, wealthy private individuals to present your company's investment opportunity as a newly publicly traded company at the German Stock Exchange. Meet for one week with about 20-25 investment parties interested in investing in your industry. Have Maestro explore suitable investor relations measure necessary to accompany the going public process for maximum shareholder value. 				
							

3-4 months from the time all the necessary company documents have been received from you