

WE PROVIDE ACCESS TO CAPITAL

Overview	<div style="border: 1px solid #0056b3; padding: 10px; background-color: #e6f2ff;"> <div style="display: flex; align-items: center; justify-content: space-between;"> <div style="border: 1px solid #0056b3; padding: 5px; background-color: #0056b3; color: white; border-radius: 10px; width: 40px; text-align: center;"> <p>LEVEL 1</p> </div> <div style="text-align: center;"> <h3>Global Capital</h3> <p>Active Capital Matching</p> </div> <div style="text-align: center;">  </div> </div> <div style="margin-top: 10px;"> <p>Objective: Have Maestro work on your behalf to get personal introductions and numerous direct meetings with pre-qualified capital sources (e.g. investment banks, broker dealers, venture capitalists, angel investors, private equity firms, hedge funds) in a fully transparent process and 5 qualified introductions per week.</p> <p>Requirement: Maestro Pre-Vetting, Private Placement Memorandum</p> </div> </div>								
Global Capital									
Capital Matching									
Private Placement									
Deal Registry									
Sales Channels									
Sales Matching									
Going Public									
German Exchange									
	Process	1. VentureProfile		2. Customized Outreach		3. Capital Meetings		4. Access Report	
		Investment Indicators	Venture Profile	Five Per Week	Private Registry	Level of Interest	Direct Communication	Status Report	Next Steps
		<ul style="list-style-type: none"> Have Maestro generate your customized 2-5 page Company Venture Profile for quick read by investors (with Performance Indicators) which includes a well conceived formula "valuation" of your company from our data analysis team. Get your venture integrated into prestigious Maestro Private Registry of Deals for selected investors from around the world. 		<ul style="list-style-type: none"> Fully leverage Maestro's global capital network (incl. Europe, Middle East, Asia) of venture capital funds, high-net worth individuals, investment banks, private equity and brokerage firms, financiers, hedge funds. Have Maestro identify suitable capital source, confirm appropriate contact persons, contact them, submit your Venture Profile and follow up with multiple funding sources. Get all direct contact information to these sources once we "open the door". Get your Company introduced to 5 qualified capital sources each week. 		<ul style="list-style-type: none"> Get the level of interest of the various capital sources assessed and responses monitored. Get direct communication between you and interested capital sources established. Have meetings with interested capital sources set up and next action steps defined. 		<ul style="list-style-type: none"> Receive regular Maestro Funding Access Progress Reports about the interest level and status of each capital source. Get a detailed status report every 10 days, outlining for each capital source, with what person Maestro has talked to, what their interest level is, what the next steps are. 	
	Deliverables								
	Timeline	<ul style="list-style-type: none"> Day 1-15: As soon as Funding Questionnaire received preparing VentureProfile Day 16-30: Investment Profile prepared for Maestro Private Registry 		<ul style="list-style-type: none"> Day 1-15: Multiple sets of capital sources identified. Day 16-30: First set of up to 10 capital funding sources contacted / documentation submitted Day 31-45: Second set of up to 10 capital sources contacted, documentation submitted and Maestro Private Registry ready. Day 46+: Third, more sets of up to 10 capital sources contacted, documentation submitted 		<ul style="list-style-type: none"> Day 1-15: Meetings with first capital source scheduled. Day 16-30: Multiple follow ups, direct communication, meetings, where appropriate Day 31-45: Multiple follow ups, direct communication, meetings, where appropriate Day 46+: Multiple follow ups, direct communication, meetings, where appropriate 		<ul style="list-style-type: none"> Day 16-30: Updated Funding Access Progress Report provided (every 10 days) Day 31-45: Updated Funding Access Progress Report provided (every 10 days) Day 46+: Updated Funding Access Progress Report provided (every 10 days) 	

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